

## Privacy Notice

Morgan Insurance Services, LLC Privacy Policy Notice and Website Terms of Use (revised 8/8/2024).

At Morgan Insurance Services, LLC we understand your concerns about privacy. We hope this notice, which describes our use and protection of nonpublic personal information (“client information”), will help you understand how we treat the client’s information we obtain from you or other sources in the course of providing you with our insurance products and additional services.

Furthermore, we wish to inform you that we do not share your personal information with any non-affiliated third parties for any purpose that is not specifically authorized by law unless we obtain your affirmative permission.

Whether you’re doing business with us through an agent, broker, or our Web site, we want you to know that Morgan Insurance Services respects your privacy and protects your information.

We do not sell your client information.

We do not share, loan or give client information to persons, companies, or organizations outside of Morgan Insurance Services that would use that information to contact you about their own products and services.

We expect persons or organizations that provide services on our behalf to keep client information confidential and to use it only to provide the services we’ve asked them to perform.

Within Morgan Insurance Services, we communicate regarding the need to protect your information to those individuals who may have access to it, and we’ve established physical, electronic, and procedural safeguards to protect client information.

Insurance coverage cannot be bound or changed via submission of this online form/application, e-mail, voice mail or facsimile. No binder, insurance policy, change, addition, and/or deletion to insurance coverage goes into effect until confirmed directly with a licensed agent.

Note any proposal of insurance we may present to you will be based upon the values developed and exposures to loss disclosed to us on this online form/application and/or in communications with us. Please contact our office at 813-345-2777 to discuss specific coverage details and your insurance needs.

All coverages are subject to the terms, conditions and exclusions of the actual policy issued. Not all policies or coverages are available in every state. Information provided herein does not constitute professional advice; if you have legal, tax or financial planning questions, you need to contact a qualified professional.

Any hypertext links to other sites are provided as a convenience only; we have no control over those sites and cannot, therefore, endorse nor guarantee any information provided by those sites.

#### Types of Information Collected and How it is Used

**Aggregate Information:** Morgan Insurance Services collects information that is not personal information about Users to measure traffic on the Site. This information is collected automatically on an aggregate basis ("Aggregate Information") through the use of a "cookie" or small text file placed on the User's hard drive by the User's Internet browser.

The cookie allows Morgan Insurance Services to track the number of hits or visits to various pages on the Site. The cookie is used only during a single connection to the Site and is not used to track User activity after leaving the Site.

The cookie is permanently disabled when the User exits the Site, and information about individual Users is not collected, saved or distributed to others by Morgan Insurance Services except as provided for in this Policy.

Aggregate Information helps Morgan Insurance Services understand Users' needs, improve the Site, and demonstrate to others the volume and nature of Site traffic.

Aggregate Information may be shared with third parties.

#### Your right to access and amend your personal information

You have the right to request access to the personal information that is maintained about you on this Site to ensure that it is accurate and current. You also can request corrections, amendments or deletions of any personal information obtained through this Site or otherwise in our possession.

To obtain access to, correct, amend, or delete any of your personal information: Submit a request in writing or by email to Morgan Insurance Services. The request should include your name; address; telephone number; the specific personal information in dispute; and the identity of the document or record that contains the disputed personal information.

Upon receipt of your request, we will contact you within 3 business days to notify you either that we have made the correction, amendment or deletion, or that we will not do so and the reasons for the decision not to do so.

Morgan Insurance Services reserves the right to and may change this Policy at any time and the change will become effective when the revised Policy is posted on this Site.

If you have questions about this privacy notice, please contact us.

Statements herein as to policies and coverages provide general information only. This information is not an offer to sell insurance.

Change to Policy

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If you have questions about this privacy notice, please contact us.

Read our email/electronic communications disclaimer.

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